Aeria A Management Group

Bankstown Airport & Conden Airport CACGs AMG presentation to joint meeting

December 2023

2



Bankstown Airport



Contents

1.0	General matters	3
2.0	Community and Sustainability	5
3.0	Aviation	8
4.0	Non-aviation and developments	11
5.0	Aviation industry update	14

Section 1.0 General matters

Award wins

- Metro Airport of the Year Bankstown Airport
- Greater Western Sydney Industrial Project of the Year Altitude Premium Logistics Estate

AMG appointments

- Senior Communications & Stakeholder Engagement Manager - Peter Munro (responsible for CACGs)
- General Counsel & Company Secretary Stefan Kennedy
- Infrastructure Manager Patrick De Brincat
- Aviation Operations Manager Brett McCartney (12 Dec)
- Development Manager James Caputo

AMG departures

• David Binskin – GM Aviation (25 Jan). Recruiting underway.



Section 2.0 Community and sustainability

Community engagement

- Little Wings partnership (Sept 2023) supporting extra 65 missions a year for seriously ill children in regional areas
- RUOK? Day (Sept 2023)
- Tree planting @ Camden Airport with Rotary (Sep 2023)
- Airport Safety Week (Oct 2023)
 - FOD walks Bankstown Airport and Camden Airport
 - Presentations on safety, sustainability and leadership and electric vehicle safety
- **CB Evolve** (Nov 2023) partnership with City of Canterbury Bankstown to promote contribution, operations and growth of new Aeria precinct



Sustainability

- Leadership in sustainability
 - Awarded 5 Star Green Star rating for Altitude Premier Logistics Precinct
 Warehouse 1 (Beijer Ref and Hellman Logistics)
 - o Continued expansion of solar power
 - By end-2024: Renewables to power 100% of AMG's Bankstown Airport operations and 30% of customers' electricity needs across Aeria
 - Investigating battery storage to continue transition to net zero
 - Commissioning EV chargers across the Aeria precinct
- Environmental management
 - Nil environmental incidents, fines or regulatory action.
 - Managing pavement and road projects in full compliance with environmental best practice
 - Participating in the DITRDCA PFAS investigation program
- First public AMG Sustainability Report
 - o Will include details of Scope 1, 2 and 3 emissions
 - o Sustainability pillars, targets and KPIs
 - o AMG Presentation to next CACG



Section 3.0 Aviation

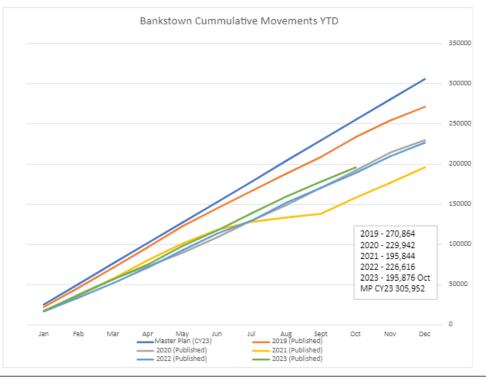
Aviation activity

Aircraft movements

- Bankstown Airport CY2022 (total): 226,616 movements
 - o 16% above pcp CY2021
 - o 16% below 2019 levels (pre-Covid)
- Bankstown Airport CY2023 to October: 195,876 movements
 - o 24% above pcp CY2021 to October
 - o 16% below 2019 levels (pre-Covid)
 - o 23% below Master Plan forecast of 254,960
- o Camden Airport CY2022 (total): 87,228 movements
 - o 9% below pcp CY2021
 - o 12% below 2019 levels (pre-Covid)
- Camden Airport CY2023 to October: 79,994 movements
 - o 2% below pcp CY2021 to October
 - o 6% below 2019 levels (pre-Covid)
 - o 12% below Master Plan forecast of 90,910

• Noise Complaints to AMG

- o 3 months to Nov 2023:
 - o Bankstown Airport: 13 complaints (5 complainants)
 - Includes emergency helicopters and overnight aircraft flights
 - o Camden Airport: 2 complaints (2 complainants)
 - Relates to CT4 aircraft operations



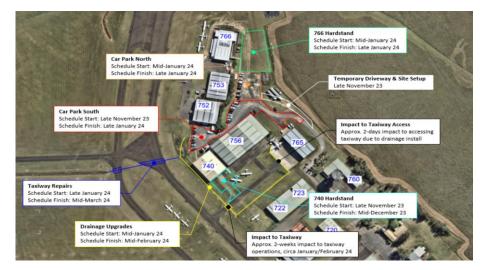
Aviation upgrades

Camden Airport

- Carpark and stormwater infrastructure upgrades commenced (Nov 2023), including enhancements to airside aprons and taxiway
- Updates: <u>aeria.co/news/camden-car-park-and-stormwater-upgrades/</u>
- Installation of perimeter fencing (c. 3km) and electric access controlled airside gates
- Rolling out new signage and wayfinding
- Undergrounding electrical overhead lines to enhance safety

Bankstown Airport

- Continuing major airside pavements upgrade
 - o Works staged to minimise disruption
 - Ongoing regular consultation meetings with customers
 - o Stage A completed
 - Stages B & C commenced Oct 2023
 - o Updates: <u>aeria.co/news/airside-pavements-upgrade/</u>





Section 4.0 Non-aviation and developments

Upgrades and Project Updates

- **Tower/Link Road upgrade** Improved condition, alignment, amenity, safety and security
 - Nov 2023: Start of Stages 7-10 and night works, to minimise inconvenience to road users
 - o Updates: aeria.co/news/exciting-upgrades-to-tower-road/
- Intersection upgrades
 - o Henry Lawson Drive works underway by TfNSW
 - o Milperra Rd/Murray Jones Drive upgrade to start in 2024
- Altitude Premier Logistics Estate & 430 Marion st
 Industrial Warehouses both now reached final practical
 completion and fully leased
- Georges River Grammar Assembly hall application approved and construction to commence imminently
- Aeria Utilities energy network
 - o Ongoing infrastructure/substation upgrades
 - o Ongoing expansion of solar panels
 - o Investigating battery storage to continue towards net zero



New Major Development Plans 2024

New Aviation precinct

- Up to nine new hangars with flexible offices, and direct aircraft access
- For operations such as emergency services, aircraft charter, maintenance, flight training or Advanced Air Mobility
- Site is north-east of Bankstown Airport aviation zone, with proposed link via Avro Street
- Further details and updates: <u>aeria.co/news/major-development-plan-aviation-precinct/</u>

Birdwood Road – community, retail and office hub

- New centre for residents, families and businesses, planned to include:
 - Retail and community facilities, including childcare centre and/or indoor recreation centre
 - o Office suites, including potential health facilities
 - o Small warehouse units
- Further details and updates: <u>aeria.co/news/major-development-plan-mixed-use-precinct/</u>
- MDPs subject to community consultation and feedback, including public exhibition in first half of 2024









Section 5.0 Aviation industry update

Aviation White Paper / Green Paper

Opportunities for general aviation airports

- Emerging aviation technologies Evolution towards Advanced Air Mobility (AAM) aircraft, including electric/hydrogen and drones
- Transition to net zero Sustainability initiatives and AAM
- Flight training Growing global demand for pilots, aligned with transition towards electric/hydrogen aircraft
- Community consultation Building engagement and consultation

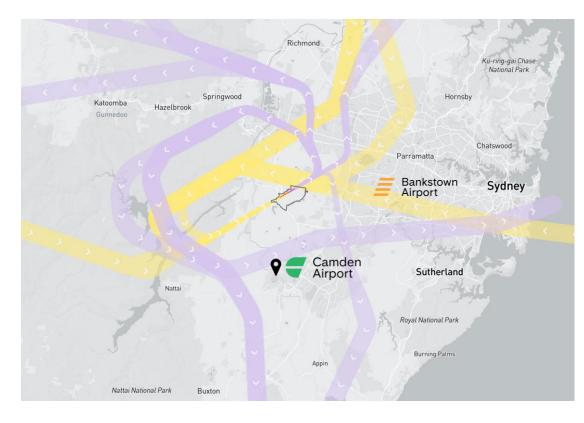
AMG submission to Green Paper (lodged 30 Nov 2023) – calling for:

- Aviation Innovation Infrastructure Fund to enable emerging technologies
- Aviation Innovation Fund for development/adoption of emerging technologies
- Development approval exemptions/streamlining for innovation projects
- Airspace review for Greater Sydney to support flight training and AAM aircraft
- Increased community information/education about aircraft noise
- Alignment of training and qualification pathways for pilots and engineers
- Fee-free study for emerging aviation technology upskilling
- Submission available here: <u>aeria.co/news/amg-calls-for-government-innovation-</u> <u>funding-for-net-zero-take-off/</u>



Western Sydney International Airport – advocating for AMG airport operators

- Draft Environmental Impact Statement released by Department Oct 2023
- Airspace and flight path changes will have significant impacts:
 - WSI-controlled airspace and congested flight paths may increase response times for Emergency Services and safety risks/hazards for General Aviation.
 - o Increased flight training times, schedules and costs
 - Draft EIS estimated cost of \$15m p.a. substantially understates operational and business costs
- AMG advocating for government support for flight training amid growing global workforce shortage, such as:
 - o Incentives to transition to electric/hydrogen aircraft
 - Funding for potential expansion of operations at Camden Airport
- CASA technical briefing with flight schools on 30 Nov 2023 likely to see redrawing of proposed new training areas and refinement of proposed Engadine Corridor
- EIS submissions due 31 Jan: infrastructure.gov.au/have-your-say/draftenvironmental-impact-statement-western-sydney-international-nancy-bird-walton-airport



Disclaimer

This presentation has been prepared by Aeria Management Group.

The information in the presentation is general information only and is not intended as investment or financial advice and must not be relied upon as such. Any investment decision you make should be made solely on the basis of your own enquiries. This presentation is not an offer or invitation for subscription or purchase of a financial product.

This presentation and its contents are strictly confidential. Each recipient of the presentation agrees, as a condition of the presentation being made, to keep the facts of the presentation and its contents confidential and not to disclose or use this information for any purpose without the prior written consent of Aeria Management Group.

Investment products are subject to investment risk, including possible delays in repayment and loss of income and capital investment. Past performance is no indication of future performance. Furthermore, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation and, in particular, as to the likelihood of achievement or reasonableness of any forecasts, prospects or returns – such material is, by its nature, subject to significant uncertainties and contingencies. All values are expressed in Australian currency unless otherwise stated.

To the maximum extent permitted by law none of Aeria Management Group and their related bodies corporate, directors, employees or agents, accepts any liability, including, any liability arising from fault or negligence, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it.

aeria.co



Bankstown Airport AERIA Camden Airport



info@aeria.co



 \sim

aeria.co



